HANGZHOU TIGERMED CONSULTING CO., LTD.

杭州泰格醫藥科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering
Number of Hong Kong Offer Shares
Number of International Offer Shares
Maximum Offer Price
Maximum Offer Price
Mominal value
Stock code

Nominal value
Stock code

107,065,100 H Shares (subject to the Over-allotment Option)
S,888,600 H Shares (subject to reallocation)
101,176,500 H Shares (subject to reallocation and the Over-allotment Option)
Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

RMB1.00 per H share

3347

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**)及香港中央結算有限公司(「**香港結** 算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請 表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及養色申請表格各一份、招股章程及招股章程「附錄七一送呈公司註冊處處長及備查 文件」一節所列的其他文件,已遵照香港法例第32章公司(清盤及嫌項條文)條例第342C條的規定送呈香港公司註冊處處長並記。證券及期貨事務監察委員會([體監會])及香港公司註冊處處長對任何該等文件的內容擴不負責。

閱下謹請留意「個人資料收集聲明」一段,當中載有本公司及H股證券登記處有關個人資料及遵守香港法例 第486章個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售 即屬越法的司法管轄權區內、概不得出售任何發售股份。本申請表格及招股章程不得在美國境內或向美國 直接或開接派發。由不得在美國地內發售、出售、抵押或轉讓、惟稅據美國證券法及適用美國州遊券 國任何州遊券法登記,且不得在美國地內發售、出售、抵押或轉讓、惟稅據美國證券法及適用美國州遊券 法獲豁免營記規定或並非受該等登記規定規限的交易除外。發售股份(1)僅於獲豁免壞守美國證券法登記規 定的情況下在美國域內頭1444條定義的合資格機構實家及(i)根據S規例在美國境外於離岸交易中提呈發 售及出售。將不會於美國進行發售股份的公開發售。

在任何根據有關司法管轄權區法律不得發送、潔發或複製本申請表格及招股章程之司法管轄權區內,本申請表格及招股章程概不得以任何方式發送或潔發或複製(全部或部分)。本申請表格及招股章程婚致奇予 關下本人。概不得發送或潔發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反美國證券法或其他司法管轄權區的適用法律。

分配發售股份 發售股份在香港公開發售與國際發售之間的分配視乎招股章程「全球發售的架構」一節所述的重新分配而 定。特別是,聯席全球協調人有機將發售股份由國際發售重新分配至香港公開發售。根據聯交所發佈的指 引信IKEX-GL91-18。倘並非根據上市規則第18項應用指引進行重新分配、則於有關重新分配後可能重新 分配至香港公開發售的發售股份總數是多不得超越原先分配終香港公開發售股數的兩信(即11,777,200股 發售股份)。有關以上指引信將適用的情況之進一步詳情。賴於招股章程。全球發售的架構」一節。

Nominal value : RME Stock code : 3347

全球發售項下的發售股份數目 香港發售股份數目 國際發售股份數目 最高發售價

107,065,100股H股(視乎超額配股權行使與否而定) 5,888,600股H股(可予重新分配) 101,176,500股H股(可予重新分配及視乎超額配股權行使與否而定) 每股H股100,00港元,另加1,0%經紀佣金、0,0027%證監會交易徵費及 0,005%香港聯交所交易費(須於申請時以港元繳足且多繳股款可予退壞)

面值 股份代號 3347

在填寫本申請表格前,請細閱杭州泰格醫藥科技股份有限公司(「本公司) 日期為2020年7月28日的招股章程(「**招股章程**」),尤其是招股章程。如何申請香港發售股份一節,及本申請表格背面的指引。除非另有界定,否則本申請表格所用詞語與招股章程所界定者具相同涵義。 Please read carefully the prospectus of Hangzhou Tigermed Consulting Co., Ltd. (the "Company") dated July 28, 2020 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectia have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Commission (the SPC) and the Registrar of Companies in Hong Rong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold (i) within the United States and fine and the Prospectus and the Prospectus may not be forwarded or distribution for registration under the U.S. Securities Act and (ii) outside the United States in offshore transactions in accordance with Regulation S. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Act or the applicable laws of other jurisdictions.

Allocation of Offer Shares

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular the Joint Global Coordinators shall have the right to reallocate Offer Shares from the International Offering to the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 11,777,200 Offer Shares). Further details on the circumstances under which the above guidance letter would apply are set out in the section titled "Structure of the Global Offering" in the Prospectus.

To: Hangzhou Tigermed Consulting Co., Ltd.
The Joint Sponsors
The Joint Global Coordinators
The Joint Bookrunners
The Hong Kong Underwriters

致: 杭州泰格醫藥科技股份有限公司 聯席保薦人 聯席全球協問人 聯席建辩管理人 香港包銷商 限介 股票經紀經交網上白表申請的運作程序以及與 極相計例及財例(法定或其他);及(ii)細閱招股章程 意受其約束。各代表與本申請有關的每一相關申請人

按照招股商程及本中請表格的條款及條件, 並在組織產程大綱及細則的規限下,申請以下數目的 香港發售股份;

登無思及學生的不均理除於人民,也在組織。是大綱及細則的規限下,申請以下數目的 預附申請等從發揮股份所需的企業付款(包括10%經紀佣金、0,0027%遊監會交易徵費及0,005%聯 人所交為或之 人民,也不能表有查達與被等根據本申請所申請的香港發售股份,或彼等根據本申請獲 份配的任何較少數目等港資俱股份。 發明是項申請方包括第中語人或相關申請人代為申請的人士為受益人以白色或黃色申請表格或向 香港結構發出也等認即指列或透過用上白表服務以IPO App或指定網站www.hkeipo.hk所作出及擬 作出的唯一申請;

作出的唯一。 承諾及確認相關中請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購 或收取或獲應情或分配。包括有條件及/或暫定),並將不會申請或認購或表示有意認購國際發售 的任何發售股份,亦不分以其他方式參與國際發售;

貴公司及聯席全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股

授權 貴公司將相關申請人的姓名/名稱列入 貴公司H股股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格、招股章程、IPO App以及指定網站www.hkeipo.hk所載程序按本申請表格上所示地址以普通郵遞方式多發任何用股票及 / 或電子自動退款指示 (如適用)及/或任何退款支票 (如適用),郵誤風險概由該相關申請人承擔;

指示及授權 費公司及/或作為 費公司代理的聯席全球協調人(或彼等的代理或代名人),代表相關申請人簽立任何文件,並代表相關申請人處理一切必要事務,以便根據組織章程細則的規定,以相關申請人名義登記相關申請人獲分配的任何香港發售股份,並以其他方式令招股章程及本申請表格所述之安排生效,惟相關申請人己申請1,000,000股或以上香港發售股份及相關申請人根據本申請表格、招股章程、IPO App以及指定網站www.hkeipo.hk所載程序觀身領取任何H股股票的情況則除外;

要求將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內;

要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人,並根據本申請表格、招股章程、IPO App以及指定網站www.hkeipo.hk所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由相關申請人承擔;

確認各相關申請人已細閱本申請表格、招股章程、IPO App以及指定網站www.hkeipo.hk所載的條 款、條件及申請程序,並同意受其約束;

聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地區之任何適用法律限制提出本申請、支付任何申請股款或獲配殼或接納任何香港發售股份及相關申請人為人及相關申請人為其利益提出申請的人士在填寫及提交申請時身處美國境外及屬S規例等902條等(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的人士會於離岸交易、定義兒S規例)中認購香港發售股份;及(b) 貴公司、聯席全球協調人及香港包銷商毋須因提出本申請的人士或為其利益提出本申請的人、支徵或申請香港發售股份而須遵守香港以外任何地區的法律或法規的任何規定(不論是否具法律效力);

• 同意本申請、對本申請的任何接納及據此訂立的合同,將受香港法例管轄及按其詮釋;及

同意本公司及有關人士有權倚賴我們或相關申請人作出的保證或陳述。

日期

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

• apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;

• enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of

agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this lication relates, we:

apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association:

enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SPC transaction levy of 0.0027% and Stook Exchange trading fee of 0.005%; confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offers application:

declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or through the HK eIPO White Form service in the IPO App or the designated website at www.hkeipo.hk, to benefit the underlying applicant(s) is jarar applying; undertake and confirm that the underlying applicant(s) is jarar applying; undertake and confirm that the underlying applicant(s) is jarar applying; undertake and confirm that the underlying applicant(s) is jarar applying; undertaked that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allottment of Hong Kong Offer Shares in response to this application; on the underlying applicant(s) on this applicant or this applicant or will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allottment of Hong Kong Offer Shares in response to this applicant of the underlying applicant(s) and will be relied upon by the Company to place the name(s) of the underlying applicant(s) and or a place of the company to place the name(s) of the underlying applicant(s) and or have a place of the company to place the name(s) of the underlying applicant(s) and the prospectus, and the prop

	Name of applicant 申請人姓名				
			_		
2	We, on behalf of the underlying applicants, offer to purchase 五空 (什美相閩	Total number of Shares 股份總數			

申請人) 提出認購

3

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光

A total of 隨附合共		cheque(s) 張支票	Cheque number(s) 支票編號	
are enclosed for a total sum of 總金額為	HK\$			
	港元			

Please use BLOCK letters 請用正楷填寫					
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱					
Chinese name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼		Fax number 傳真號碼		
Address 地址:	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交				
	Broker No. 經紀號碼				
	Broker's Chop				

For bank use 此欄供銀行填寫	

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form** Service Provider who may provide **HK eIPO White Form** service in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED -HANGZHOU TIGERMED PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

services of the H Share Registrar.

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s), and/or the dispatch of e-Auto Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque and e-Auto Refund, where applicab verification of compliance with the terms and application procedures set ou Application Form and the Prospectus and announcing results of allocation of the Ho in this g Kong Offer Shares:
- enabling compliance with all applicable laws and regulations in Hong Kong and els
- registering new issues or transfers into or out of the names of holders rities incli where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securitie
- conducting or assisting to conduct signature verification verification is, any of information:
- of the Company, such as dividends, establishing benefit entitlements of holders of s rights issues and bonus issues, etc;
- distributing communicati
- compiling statistical information and
- making disclosures as required by laws, rules or regulations;
- $disclosing\ identities\ of\ successful \ applicants\ \ by\ way\ of\ press\ announcement(s)\ or\ otherwise;$
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/ or regulators and any other purpose to which the holders of securities may from time to time

Transfer of personal data
Personal data held by the Company and the H Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bank and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have uch as their bankers, solicitors, accountants or stockbrokers, etc.

Retention of personal data

The Company and the H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Friday, July 31, 2020 at 4:00 p.m.:

Bank of China (Hong Kong) Limited 6/F, Bank of China Centre

11 Hoi Fai Road

West Kowloon

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。 亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的網上白表服務供應 商名單內可以就香港公開發售提供網上白表服務的人士

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人提出申請的申請資料,必須載於連同本申請表格一併遞交的唯讀光碟格式的

在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商編號;及(ii)載有相關申請人申請詳細資料的資料檔案的檔

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申 請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港開設的港元銀行賬戶付款;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 杭州泰格醫藥公開發售 |;
- 劃線註明「只准入抬頭人賬戶」;及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能遭拒絕受理。

閣下有責任確保所遞交的支票上的資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細 資料相同。倘出現差異,本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請

申請時繳付的金額將不會獲發收據。

在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、編號及地址。 閣下亦必須填寫 閣下營業 地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料收集聲明 《個人資料(私隱)條例》(香港法例第486章 效。此份個人資料收集聲明是向股份申請/ (「該條例」) 中的主要條文於1996年12月20日在香港生 **特有人説** 明本公司及H股證券登記處有關個人資料及該 條例的政策及常規。

收集 閣下個人資料的原因 證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的 服務時,必須不時向本公司及,或H股證券登記處提供其最新的正確個人資料。

會等。 供服務,亦、 工股股票, 會導致 閣 下的證券 申請遭拒絕受理或本公司及/或H股證券登記 了能妨礙或延誤 閣下成功申請的香港發售股份的登記 及 或寄發電子自動退款指示,及/或寄發 閣下應 處延遲或無 或過戶及 ,亦可

国人资料如有任何錯誤,須立即通知本公司及H股證券登記處。 證券申請

用途

證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存,以作下列用途:

- 處理 閣下的申請及退款支票及電子自動退款(如適用)、核實是否遵守本申請表格及招股 章程所載條款及申請手續以及公佈香港發售股份的分配結果:
- 確保遵守香港及其他地區的一切適用法例及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證
- 存置或更新本公司證券持有人名册;
- 核實或協助核實簽名、核實或交換任何其他資料;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其子公司的通訊;
- 編製統計數據及股東資料;
- 遵照法例、規則或規例的要求作出披露
- 透過報章公佈或其他方式披露成功申請人的身份; 披露有關資料以便作出權益索償;及
- 與上述者有關的任何其他附帶或相關用途及/或致使本公司及H股證券登記處能夠履行彼 等對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

轉交個人資料

本公司及H股證券登記處將會對所持有有關證券申請人及持有人的個人資料保密,但本公司及H 股證券登記處可能會就上述用途或上述任何用途作出彼等認為必要的查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個人 資料 (不論在香港境內或境外):

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外證券登記總處;
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將會就中 央結算系統的運作使用有關個人資料;
- 向本公司及/或H股證券發記處提供與其各自業務運作有關的行政、電訊、電腦、付款或 其他服務的代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定者;及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律 師、會計師或股票經紀等。

保留個人資料

本公司及H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無 需保留的個人資料將會根據該條例銷毀或處理。

查閱及更正個人資料

關於政策及常規的資料及所持資料類別的要求,應向本公司的公司秘書或(視情況而定)H股證 券登記處的私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格,連同相關支票及裝有相關唯讀光碟的密封信封,必須於2020年7月31日(星期 五) 下午四時正之前,送達下列收款銀行

中國銀行(香港)有限公司 西九龍

海輝道11號 中銀中心6樓